

# Transit Recovery and Fiscal Cliff

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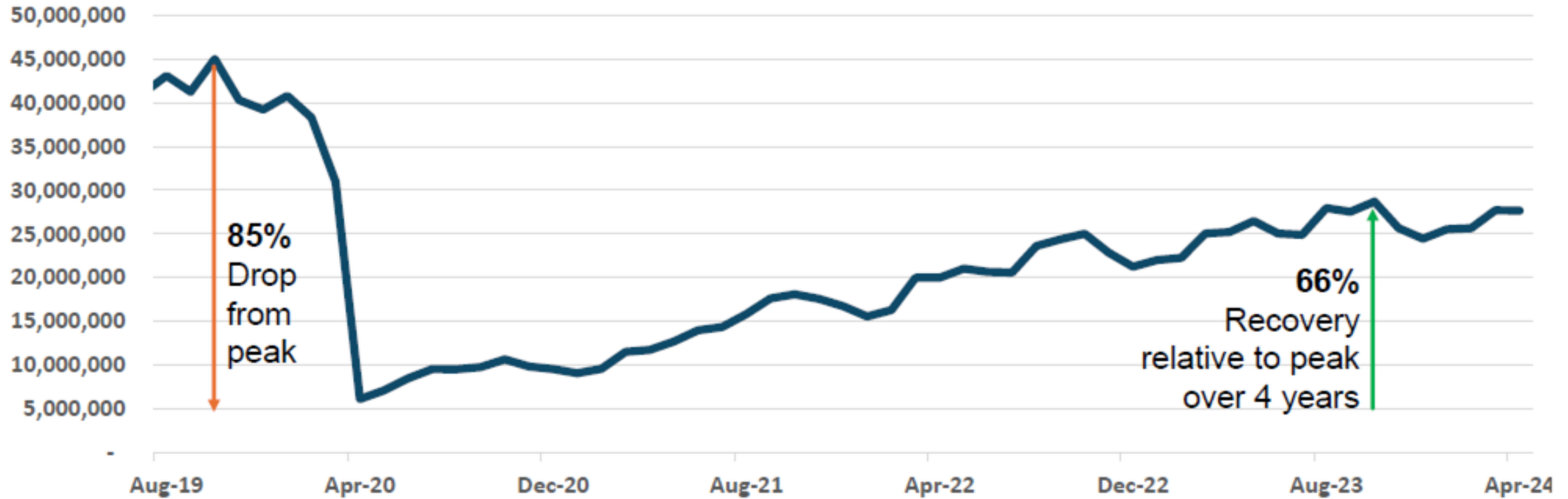
San Francisco  
County Transportation  
Authority

Board of Commissioners — Agenda Item 16  
July 23, 2024

# Transit Recovery

## Transit ridership has been steadily increasing across the region

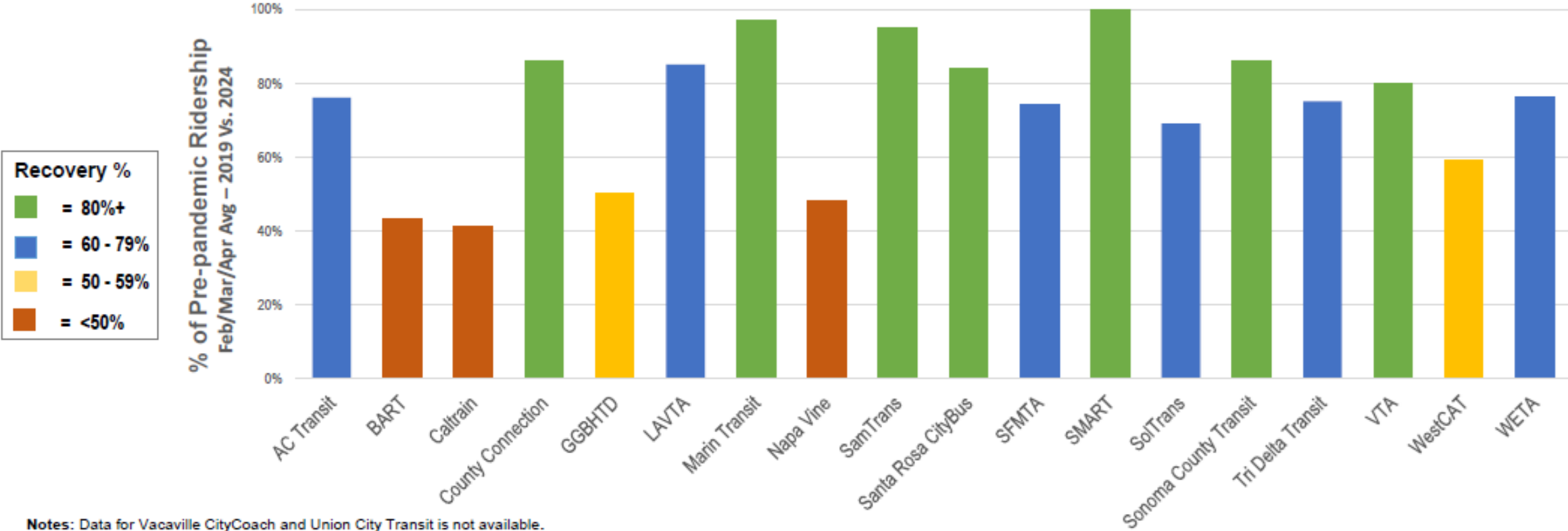
Total Monthly Bay Area Transit Ridership



Source: MTC Transportation Revenue Measure Select Committee June 24, 2024 Presentation. Data for Vacaville CityCoach and Union City Transit is not available. Data from National Transit Database.

# Transit Recovery

## Recovery for operators varies in terms of ridership



Notes: Data for Vacaville CityCoach and Union City Transit is not available.  
Source: National Transit Database.

# Transit Operator Shortfalls

Some of the large transit operators are facing a fiscal cliff in two years, which could have impacts on services

FISCAL YEAR	OPERATING SHORTFALLS (\$ MILLIONS)		
	BART	CALTRAIN	SFMTA
2024/25	0	0	0
2025/26	(35)	(36)	0
2026/27	(385)	(45)	(239 - 322)
2027/28	(377)	(61)	(249 - 280)
2028/29	(355)	(77)	TBD

Source: SFMTA July 23, 2024 5-Year Financial Forecast presentation to SFCTA Board, Caltrain State and Federal Legislative Update JPB May 2024 Presentation, BART Fiscal Year 2025 and Fiscal Year 2026 Two-Year Budget Public Hearing May 23 2024 Presentation

# Regional Transportation Revenue Measure

**MTC is convening a new Select Committee to build consensus for a regional transportation revenue measure**

## SELECT COMMITTEE MEETING SCHEDULE

NO.	DATE	TOPIC
1	Jun 24	Confronting the Challenge
2	Jul 29	Understanding the Math and Polls
3	Aug 26*	Constructing the Path(s) Forward
4	Sep 23*	Confronting the Tradeoffs
5	Oct 21*	Approve Framework for a Transportation Measure