

Plan BayArea 2040

DRAFT PLAN &
DRAFT EIR

April 25, 2017

*San Francisco County
Transportation Authority
Meeting*

**Ken Kirkey, MTC
Planning Director**



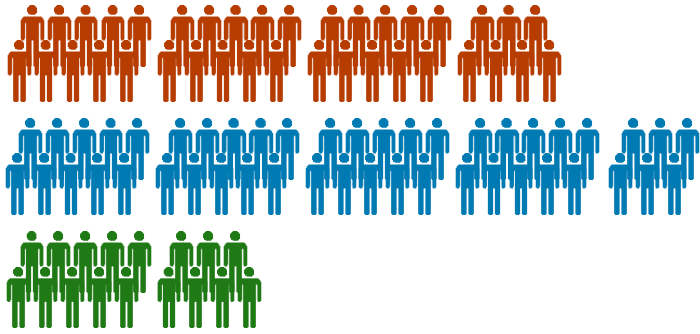
Plan
BayArea
2040

Plan Bay Area 2040 establishes a 24-year regional vision for growth and investment.

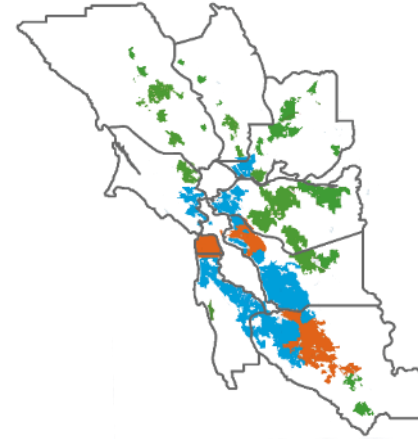


Our economy is booming – but we're not building enough housing.

Jobs added from 2011 through 2015:
501,000



Housing units built from 2011 through 2015:
65,000



Big 3 Cities:

1 housing unit built for every **7 jobs** created

Bayside Cities and Towns:

1 housing unit built for every **15 jobs** created

Inland, Coastal, Delta Cities and Towns:

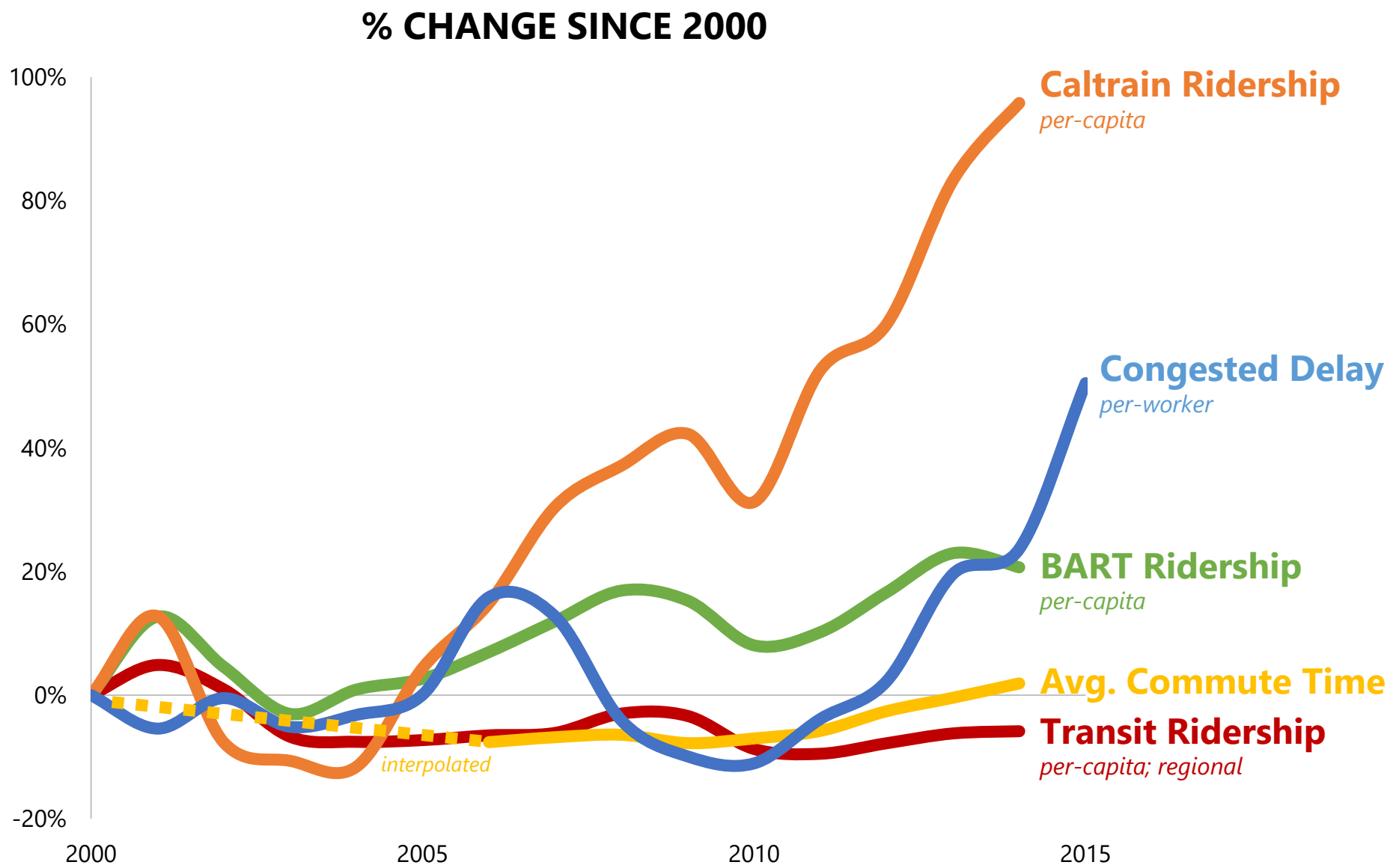
1 housing unit built for every **3 jobs** created

Regionally: 1 house was built for every **8 jobs** created

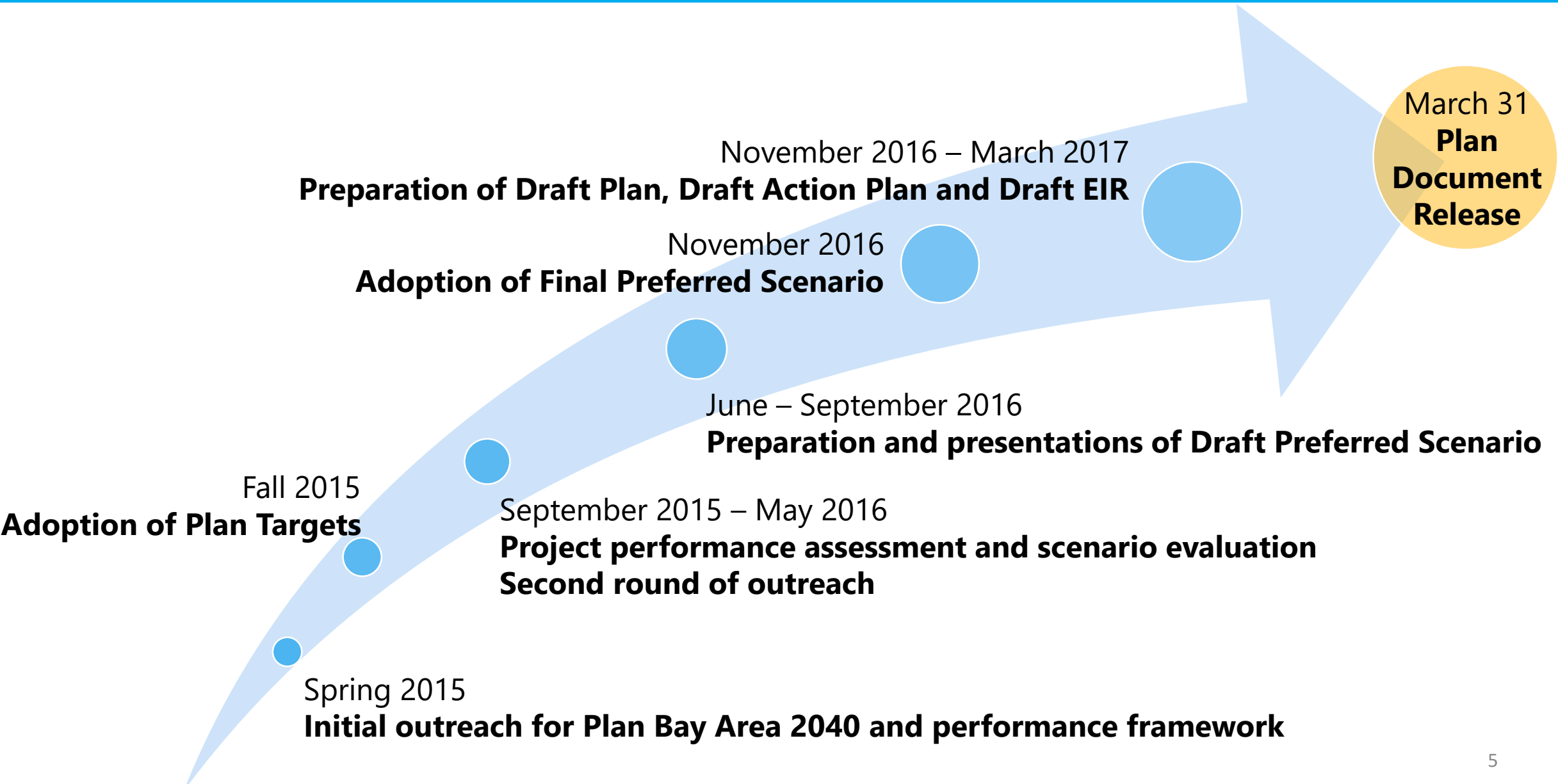
<http://www.dof.ca.gov/research/demographic/reports/estimates/e-5/2011-20/view.php>



This current boom is translating into new pressures on our transportation system – even worse than the “dot com” boom.

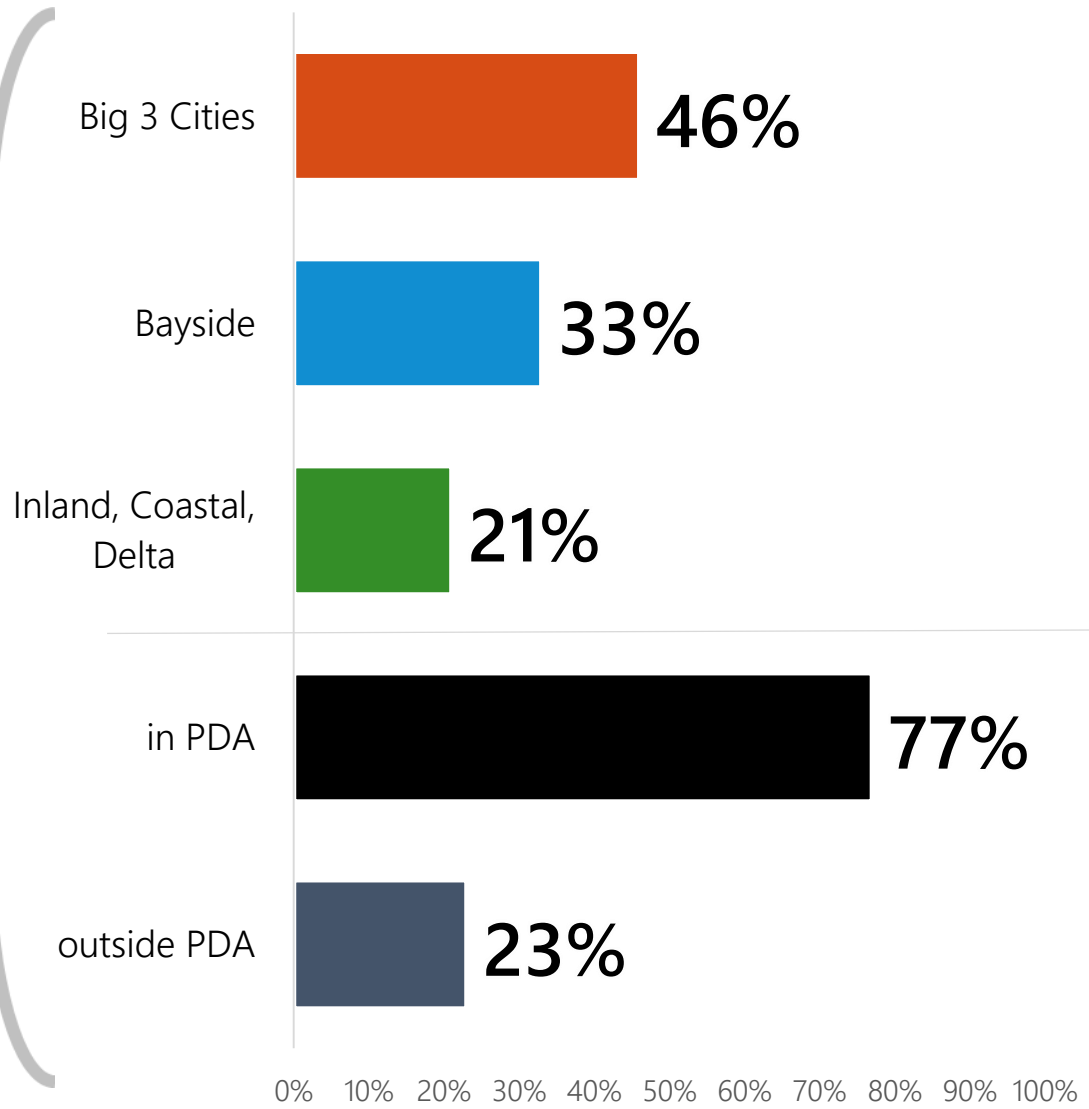
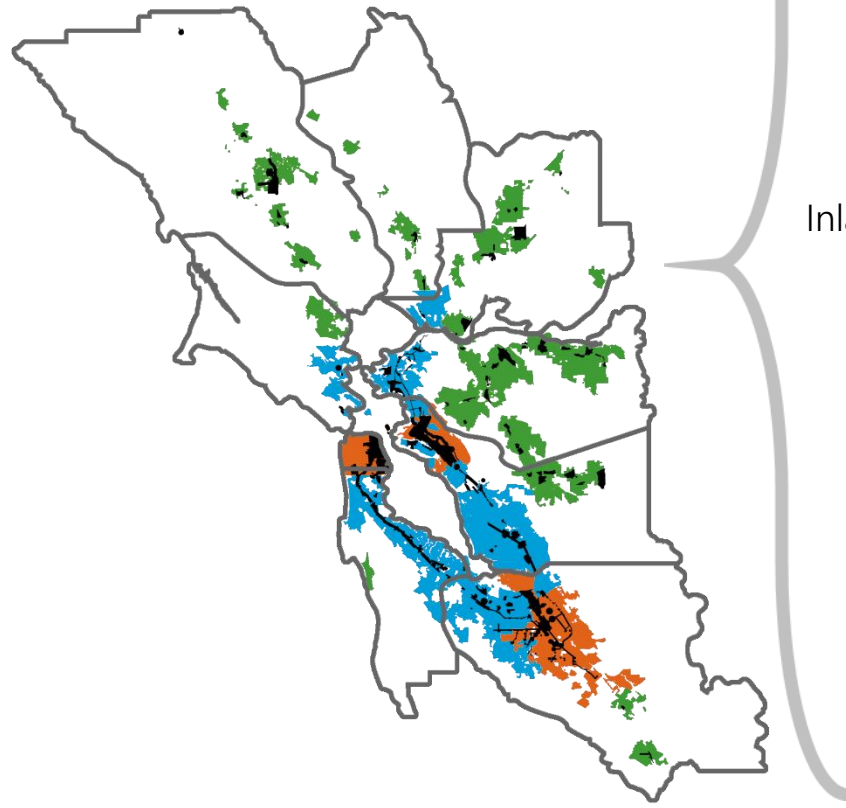


Source: Vital Signs (MTC 2015; ACS 2014; NTD 2014)

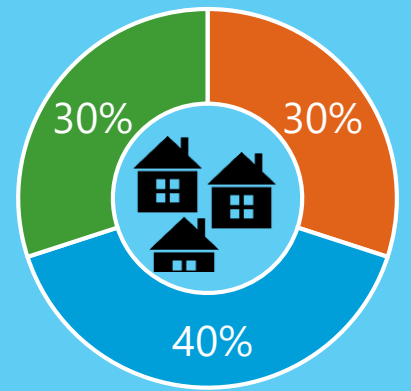


The Draft Plan accelerates housing growth in the "Big 3" cities, with the lowest growth forecasted for Inland cities and towns.

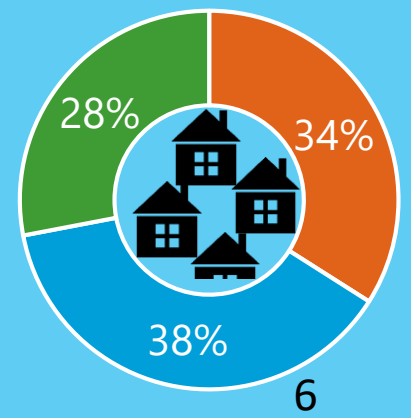
Where will the region plan for the **820,000** new households?



2010: **2.6 million** households

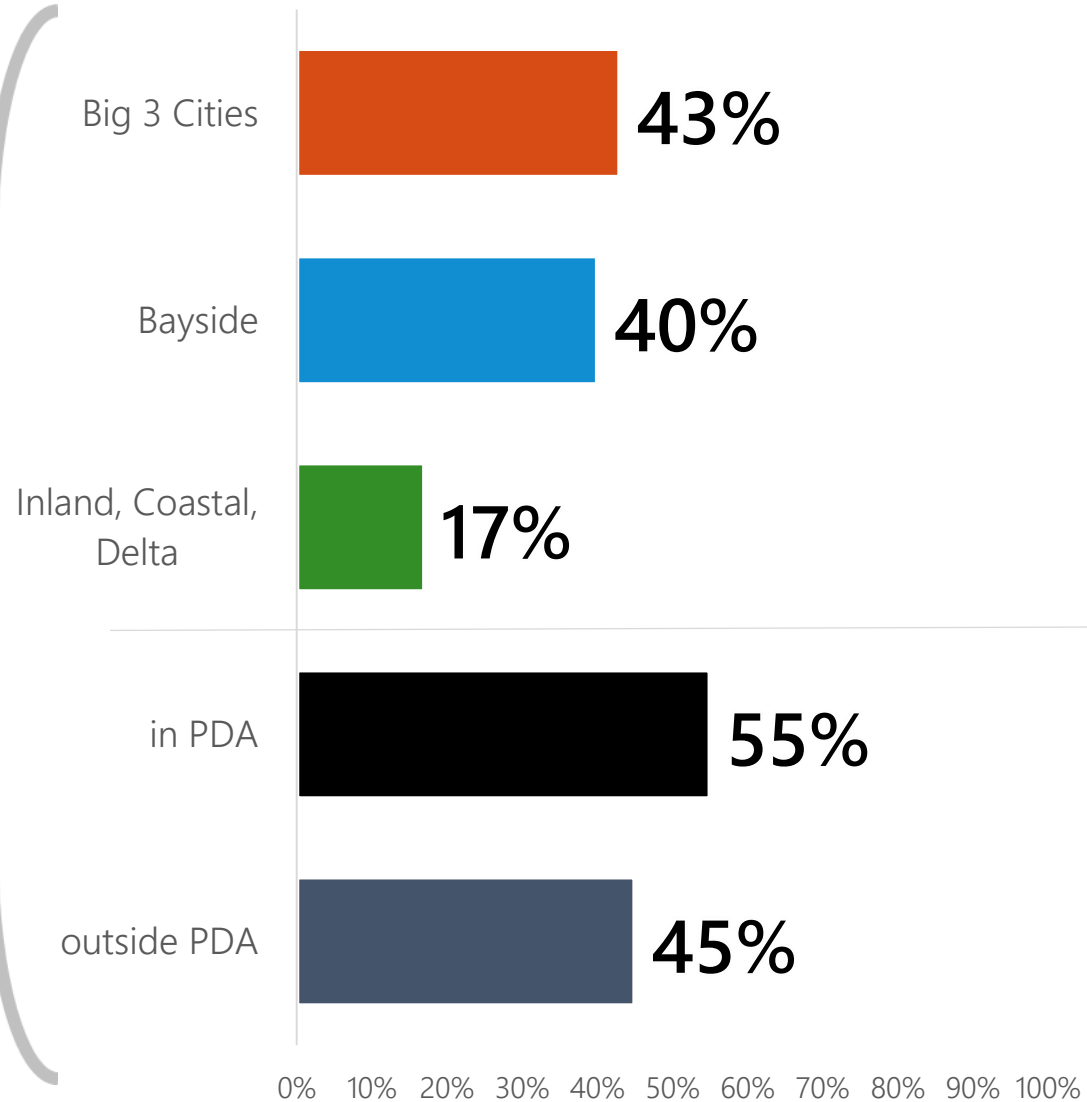
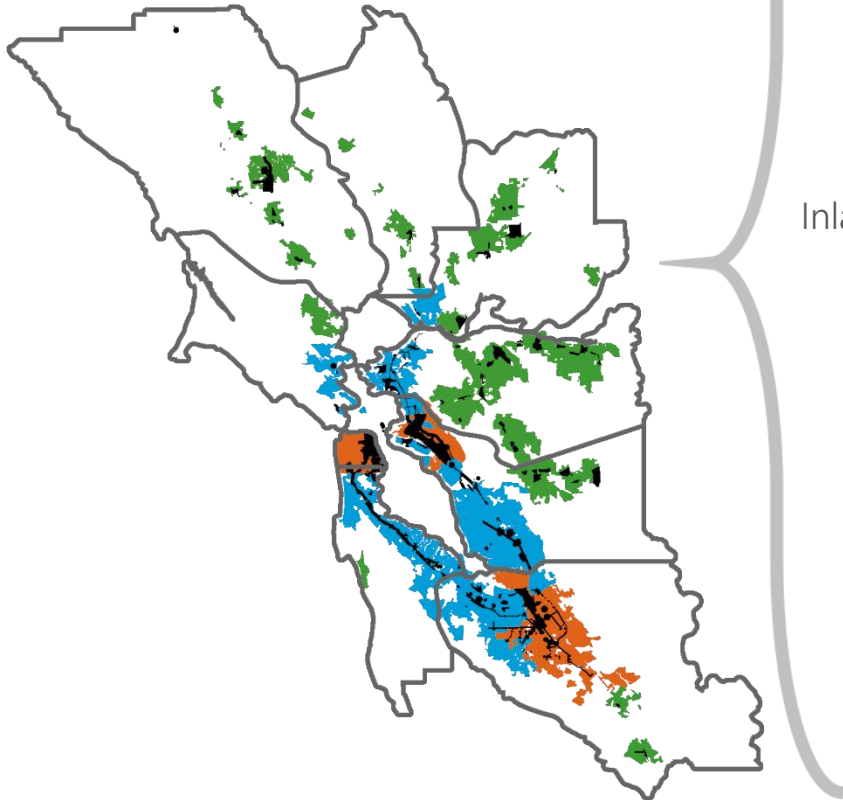


2040: **3.4 million** households

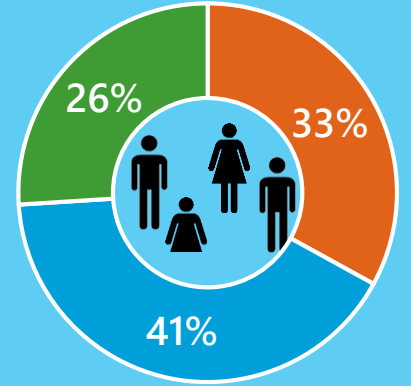


More than 80 percent of future regional job growth is expected in "Big 3" and Bayside cities.

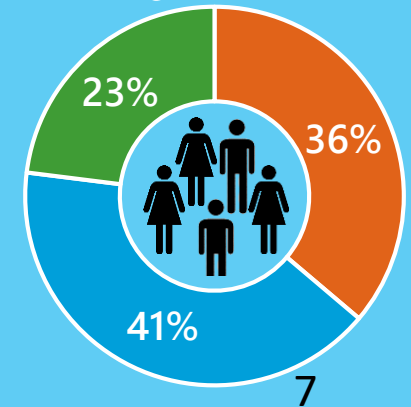
Where will the region plan for the **1.3 million** new jobs?



2010: **3.4 million** jobs



2040: **4.7 million** jobs



Focusing specifically on San Francisco, the Draft Plan's growth pattern envisions 137,800 new households and 295,700 new jobs.

Geography	Households 2010	Households 2040 (Forecast)	Employment 2010	Employment 2040 (Forecast)
San Francisco	345,800	483,700	576,800	872,500
Inside PDAs	182,400	310,100	474,000	741,700
Outside PDAs	163,400	173,600	102,800	130,800
<i>PDA % Growth Share</i>		93%		91%

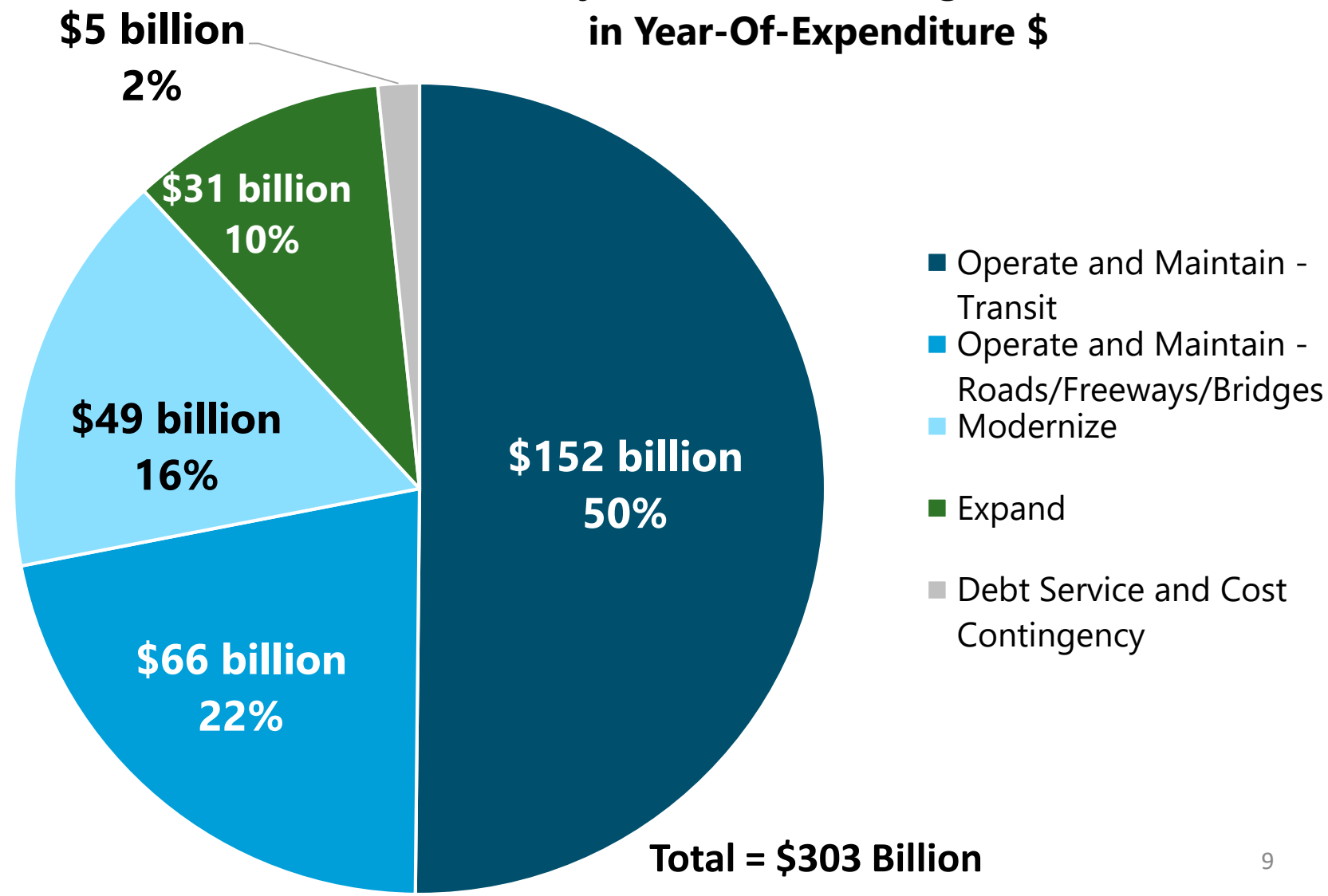


Transportation investments support land use through an emphasis in operations, maintenance, and modernization.

Plan Bay Area 2040 Funding Distribution in Year-Of-Expenditure \$

90%
Operate, Maintain, and Modernize

10%
Expand Existing System



In San Francisco, the following major projects are included in the fiscally-constrained Draft Plan, among others.



Caltrain Downtown Extension

Geary + Geneva-Harney BRT Lines

Central Subway

The Draft Plan meets our environmental goals, but it does not solve the region's affordability challenges.

TARGET ACHIEVED (5)

-  Climate Protection
-  Adequate Housing
-  Open Space and Agricultural Preservation
-  Middle-Wage Job Creation
-  Goods Movement/ Congestion Reduction

RIGHT DIRECTION (4)

-  Healthy and Safe Communities
-  Affordable Housing
-  Non-Auto Mode Shift
-  Transit Maintenance

WRONG DIRECTION (4)

-  Housing + Transportation Affordability
-  Displacement Risk
-  Access to Jobs
-  Road Maintenance

Plan Bay Area 2040

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Section 1 – *The Bay Area Today*

Section 2 – *What is Plan Bay Area 2040?*

Section 3 – *Forecasting the Future*

Section 4 – *Strategies and Performance*

Section 5 – *Action Plan*

16 Supplemental Reports

Environmental Impact Report

- The **Draft Plan**, including the **Draft Action Plan**, was released for public comment on **March 31**.
- The **Draft EIR** is slated for release **later this month**.
- Comments on all of these draft documents will be accepted **through June 1, 2017**.

Read the Draft Plan online at: <http://2040.planbayarea.org>



Section 5: Action Plan



- Summarizes progress on Plan Bay Area implementation to date
- Proposes specific shorter-term actions focused on areas where Plan falls short: *affordability, displacement risk, access to jobs, road maintenance*

Housing

**Economic
Development**

Resilience

	Proposed Housing Actions
1	Advance funding and legislative solutions for housing
2	Continue recent housing successes
3	Spur housing production at all income levels and invest directly in affordable housing
4	Use housing performance to prioritize funding for long-range transportation projects
5	Strengthen policy leadership on housing
6	Close data gaps for housing

	Proposed Economic Development Actions
1	Coordinate regional economic solutions & increase funding for economic development
2	Strengthen middle-wage job career paths for goods movement
3	Increase transportation access to growing job centers
4	Preserve existing infrastructure
5	Preserve and enhance existing industrial lands

	Proposed Resilience Actions
1	Develop a regional governance strategy for climate adaptation projects
2	Provide stronger policy leadership on resilient housing and infrastructure
3	Create new funding sources for adaptation and resilience
4	Establish and provide a resilience technical services team
5	Expand the region's network of natural infrastructure
6	Strengthen conservation efforts through funding advance mitigation

Outreach Schedule

- 9** briefings of elected officials (*one in each county*)
 - During the months of April and May
- 4** meetings with community-based organizations (CBOs)
 - Throughout the month of May
- 3** public hearings on the Draft Plan and Draft EIR
 - *In San Francisco, San Jose and Vallejo in May*
- 9** open houses (tentative, check **www.PlanBayArea.org** for updates)
 - Alameda County: **Fremont** – May 4 – 6:30 PM
 - Contra Costa County: **Walnut Creek** – May 10 – 6:30 PM
 - Marin County (workshop/open house): **Mill Valley** – May 20 – 8:30 AM
 - Napa County: **Napa** – May 15 – 6 PM
 - San Francisco County: **San Francisco** – May 24 – 6:30 PM
 - San Mateo County: **Redwood City** – May 4 – 6:30 PM
 - Santa Clara County: **San Jose** – May 22 – 6:30 PM
 - Solano County: **Fairfield** – May 15 – 6 PM
 - Sonoma County: **Santa Rosa** – May 22 – 6 PM

Submit comments **anytime through June 1 to info@PlanBayArea.org**.



Plan
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2040

Based on feedback received, staff will finalize the Draft Plan and Draft EIR, preparing for MTC/ ABAG consideration for adoption this summer.

Read the Draft Plan and Draft EIR here: <http://2040.planbayarea.org>