

2019 Prop K Strategic Plan and 5-Year Prioritization Program Update

Citizens Advisory Committee Agenda Item 8



SAN FRANCISCO COUNTY TRANSPORTATION AUTHORITY

September 5, 2018

2019 Prop K Strategic Plan/5YPP Update Presentation Overview



- ▶ Refresh on the Strategic Plan/5YPP update process
 - ▶ Why is this important?
 - ▶ Where are we in the update process?
- ▶ Present 5YPP highlights
- ▶ Get input and feedback from the CAC
- ▶ Review schedule for adoption



2019 Strategic Plan/5YPP Update

Why is it important? Why now?



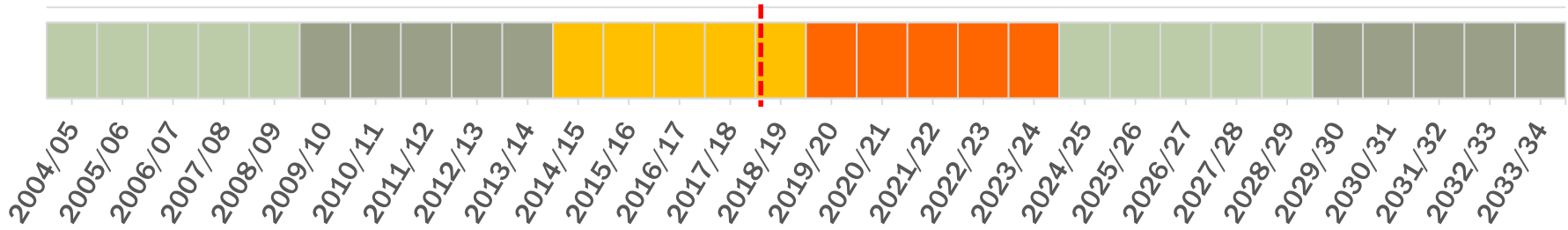
- ▶ Determines which projects will receive funding over next five years
- ▶ Helps ensure funds are available to support project delivery
- ▶ Respond to current context
 - ▶ Board interests, agency priorities, changing funding landscape
- ▶ Support transparency and accountability
 - ▶ Board, sponsor, public engagement
- ▶ Needed now to program funds for 5-year period starting July 1, 2019

30-Year Prop K
Expenditure Plan

2009 SP/5YPP
Update

2014 SP/5YPP
Update

2019 SP/5YPP
Update



Current 5-Year Period

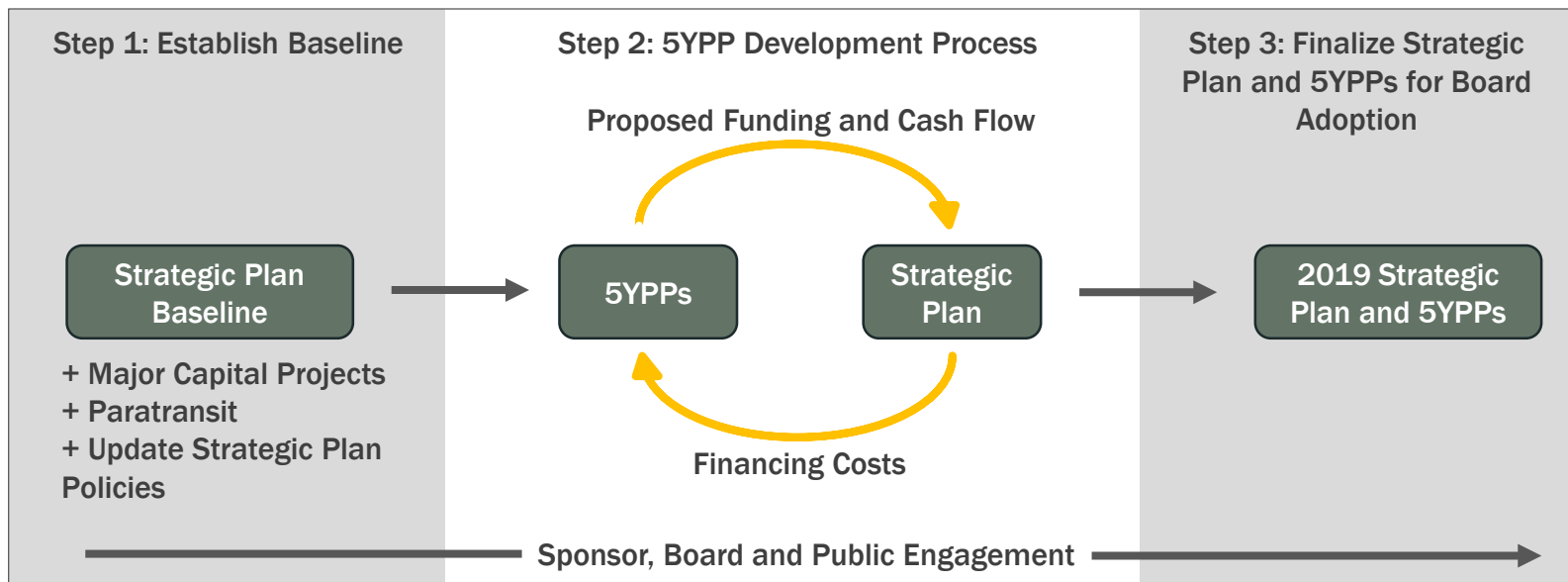
2019 SP/5YPP Update

2019 Strategic Plan/5YPP Update

What is the process?



- ▶ Iterative process requiring extensive communication between SFCTA and project sponsors
- ▶ Strategic Plan and 5YPPs evolve in parallel and are closely coordinated



2019 Strategic Plan/5YPP Update

Step 1: Establish Strategic Plan Baseline



For each Expenditure Plan category, the Strategic Plan Baseline determines how much Prop K funds are available by year through 2034.

Step 1: Establish
Baseline

Strategic
Plan Baseline



- ▶ Trued-up with actual revenues and expenditures since 2014 Strategic Plan update
- ▶ Updated revenue forecast and debt assumptions
- ▶ Updated Strategic Plan Policies
- ▶ Updated funding plans for Major Capital Projects, Paratransit

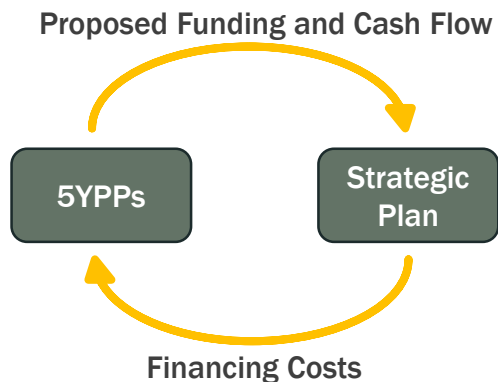
2019 Strategic Plan/5YPP Update

Step 2: 5YPP Development Process



- ▶ **May: Released 5YPP guidance to sponsors, conducted public survey for project ideas**
- ▶ **July: Received 115 applications from sponsors (i.e., Project Information Forms)**
- ▶ **July/August/Sept: TA staff work closely with sponsors**
 - ▶ Evaluate and refine project proposals
 - ▶ Prepare project delivery status
 - ▶ Prepare programming recommendations

Step 2: 5YPP Development Process



— Sponsor, Board and Public Engagement →

Prop K 5YPPs Required for 21 Programmatic Categories



- BRT/TPS/MUNI Metro Network *
- Caltrain Capital Improvement Program
- BART Station Access, Safety, Capacity
- Ferry
- Transit Enhancements
- Vehicles
- Facilities
- Guideways
- New and Upgraded Streets
- New Signals and Signs
- SFgo: Advanced Tech and Info Systems
- Signals and Signs Maintenance and Renovation
- Street Resurfacing, Rehab and Maintenance
- Pedestrian and Bicycle Facility Maintenance
- Traffic Calming
- Bicycle Circulation/Safety
- Pedestrian Circulation/Safety
- Curb Ramps
- Tree Planting and Maintenance
- Transportation Demand/Parking Management
- Transportation/Land Use Coordination

* BRT stands for Bus Rapid Transit. TPS stands for transit preferential streets.

Prop K 5YPPs Designated Elements



- ▶ **Each 5YPP includes:**
 - ▶ **Prioritization methodology**
 - ▶ **5-year program (or list) of projects with funding and cash flow by fiscal year**
 - ▶ **Project Information Forms with scope, schedule, cost, and funding**
 - ▶ **Performance measures**
 - ▶ **Project delivery status**



2019 Strategic Plan/5YPP Update

Step 2: 5YPP Development Process



What we look for

- ▶ **What's happened in the past/now**
 - **delivery track record, leveraging, reimbursement rates**
- ▶ **What's proposed**
 - **Project specific: project readiness, leveraging, reimbursement rates**
 - **Category specific and programwide: % of funds spent on financing for the category, when do funds run out?**

2019 Strategic Plan/5YPP Update Highlights - Programwide



- ▶ **Neighborhood Transportation Improvement Program (NTIP)**
 - ▶ Continuing program
 - ▶ \$100,000 in planning funds, \$600,000 in capital funds per district over 5-year period
 - ▶ Carry-forward policy
- ▶ **Vision Zero**
 - ▶ Significant advancing of funds in bicycle safety, pedestrian safety, traffic calming categories
 - ▶ Specific projects identified, not as many placeholders

2019 Strategic Plan/5YPP Update Highlights – Category Specific



- ▶ **Status quo or modest changes**
 - ▶ **Street Resurfacing and Reconstruction**
 - ▶ **Street Repair and Cleaning Equipment**
 - ▶ **Curb Ramps**
 - ▶ **Tree Planting**
 - ▶ **Pedestrian and Bicycle Facility Maintenance**
 - ▶ **Transportation/Land Use Coordination**
 - ▶ **Signals categories (new and rehab/upgrade)**

2019 Strategic Plan/5YPP Update Highlights – Category Specific (cont.)



▶ **Traffic Calming**

- ▶ **Local/Neighborhood Programs: application-based, proactive, speed radar signs, schools engineering**
- ▶ **Corridors: 6th Street, Ocean Avenue, Sloat/Skyline, Taylor Street, Bayview community-based planning, Excelsior neighborhood**

▶ **Pedestrian Circulation/Safety**

- ▶ **Corridors: Grove Street/Civic Center, Folsom-Howard, Lake Merced, Leavenworth, Mission Street Excelsior, Monterey Street**

2019 Strategic Plan/5YPP Update Highlights – Category Specific (cont.)



- ▶ **Bicycle Circulation/Safety**
 - ▶ **Bicycle Safety, Education, Outreach: Bike to Work Day, Outreach and education (classes)**
 - ▶ **Bicycle Network Expansion and Upgrades: Beale Street, Cesar Chavez/Bayshore/Potrero, Grove Street/Civic Center, Ocean Avenue, Page Street, The Embarcadero at Pier 39/Fisherman's Wharf, Valencia, citywide neighborways**
 - ▶ **Bike Parking and Transit Access: bike racks and corrals, Caltrain station bike parking**

2019 Strategic Plan/5YPP Update Highlights – Category Specific (cont.)



- ▶ **New and Upgraded Streets**
 - ▶ Great Highway narrowing
 - ▶ Harney-101 Transit Crossing
 - ▶ Sloat/Skyline intersection
- ▶ **Transit Enhancements**
 - ▶ Balboa Park Station area, including San Jose/Geneva intersection
 - ▶ Rehab historic streetcars
 - ▶ F-line extension from Fisherman's Wharf to Ft. Mason

2019 Strategic Plan/5YPP Update Highlights – Category Specific (cont.)



- ▶ **BART categories**
 - ▶ Very good leveraging with Measure RR funds
 - ▶ Accessibility improvements at Embarcadero, Montgomery, Powell, Civic Center, Balboa Park, 24th/Mission
- ▶ **Caltrain state of good repair categories (4)**
 - ▶ Continuing to fund annual SF member contribution to Caltrain's capital budget
 - ▶ Prop K funds likely to run out in FY20/21

2019 Strategic Plan/5YPP Update Highlights – Category Specific (cont.)



These Muni categories are Prop K major cash flow drivers

▶ **Vehicles - Muni**

- ▶ **Finish fleet replacement**
- ▶ **Exploring advancement of Prop K to accelerate LRV replacement**

▶ **Facilities - Muni**

- ▶ **New Castro Station elevator, Muni Metro East expansion, bus lifts, placeholders**

▶ **Guideways - Muni**

- ▶ **Quint St Jerrold Ave Connector Road (via fund exchange)**
- ▶ **Muni placeholders**

2019 Strategic Plan/5YPP Update Highlights – Category Specific (cont.)



Major Capital Projects – New proposals using discretionary Guideways funds

- ▶ **Caltrain Electrification**
 - ▶ Proposed \$5.1 million in Prop K funds to fulfill SF's required \$80 million member share contribution to project

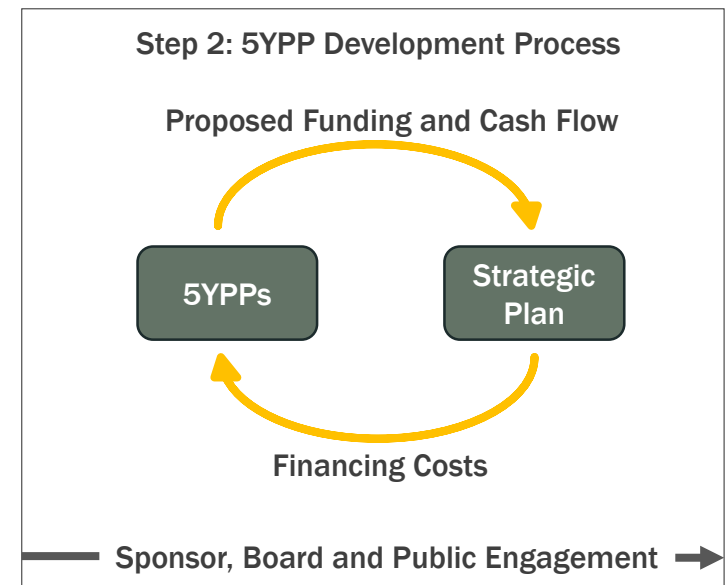
- ▶ **Better Market Street/Central Subway fund exchange**
 - ▶ Provide \$15.9 million to help reduce \$61 million Regional Transportation Improvement Program commitment

2019 Strategic Plan/5YPP Update

Step 2: 5YPP Development Process



- ▶ **Seek feedback from Board, CAC, public**
 - ▶ Refine proposals, as appropriate
- ▶ **Assess 5YPPs as a whole**
 - ▶ Consistency with Strategic Plan policies
 - ▶ Geographic equity
 - ▶ Coordinate across categories
- ▶ **Update Strategic Plan Baseline**
 - ▶ Establish financing costs - by category, for program as a whole



2019 Strategic Plan/5YPP Update

Step 3: Finalize for Board Adoption



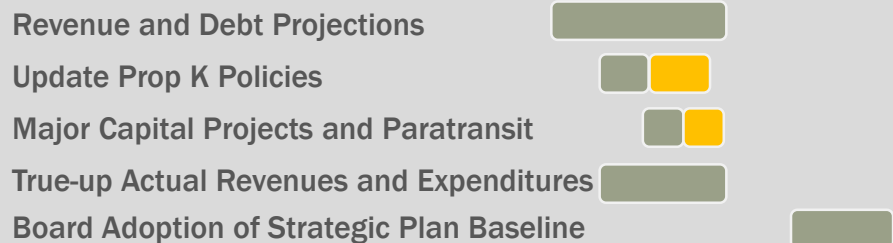
- ▶ **Approve 5YPPs in two groups**
 - ▶ **First group: September 26 CAC, October 16 Board**
 - ▶ **Second group: October 24 CAC, November 13 Board**
- ▶ **Concurrent with 2019 5YPP Update, approve amendments to 2014 5YPPs**
- ▶ **Adopt final 2019 Strategic Plan**
 - ▶ **October 24 CAC, November 13 CAC**

2019 Strategic Plan/5YPP Update Schedule

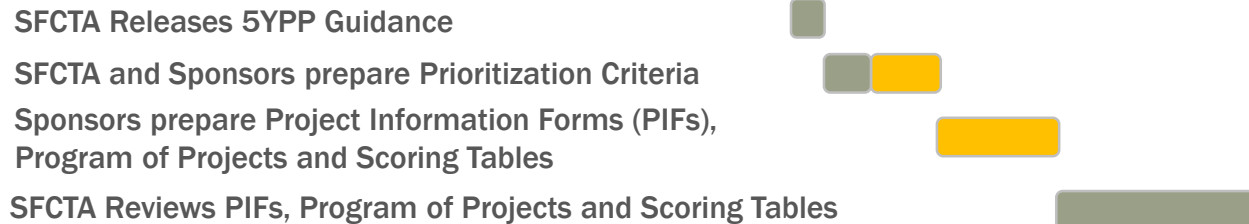


Board adopts Strategic Plan/5YPP Update Approach

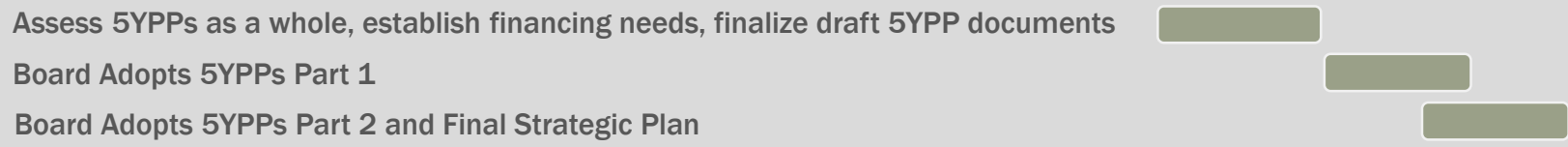
Step 1: Establish Strategic Plan Baseline



Step 2: 5YPP Development Process



Step 3: Finalize Strategic Plan and 5YPPs for Board Adoption



Sponsor, Board and Public Engagement



Questions?



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